

Patient Name _____

Appointment Date _____

Describe the problems that concern you:

Presenting Problems and Concerns (History of Present Illness)

Please check all of the behaviors and symptoms that you consider problematic:

- | | | | | |
|------------------------------------------------|----------------------------------------------------|--------------------------------------------------|----------------------------------------------------|---------------------------------------------|
| <input type="checkbox"/> Distractibility | <input type="checkbox"/> Change in appetite | <input type="checkbox"/> Suspicion/paranoia | <input type="checkbox"/> Hyperactivity | <input type="checkbox"/> Lack of motivation |
| <input type="checkbox"/> Racing thoughts | <input type="checkbox"/> Impulsivity | <input type="checkbox"/> Withdrawal from people | <input type="checkbox"/> Excessive energy | <input type="checkbox"/> Boredom |
| <input type="checkbox"/> Anxiety/worry | <input type="checkbox"/> Wide mood swings | <input type="checkbox"/> Poor memory/confusion | <input type="checkbox"/> Panic attacks | <input type="checkbox"/> Sleep problems |
| <input type="checkbox"/> Seasonal mood changes | <input type="checkbox"/> Fear away from home | <input type="checkbox"/> Nightmares | <input type="checkbox"/> Sadness/depression | <input type="checkbox"/> Social discomfort |
| <input type="checkbox"/> Eating problems | <input type="checkbox"/> Loss of pleasure/interest | <input type="checkbox"/> Obsessive thoughts | <input type="checkbox"/> Gambling problems | <input type="checkbox"/> Hopelessness |
| <input type="checkbox"/> Compulsive behavior | <input type="checkbox"/> Computer addiction | <input type="checkbox"/> Thoughts of death | <input type="checkbox"/> Problems with pornography | <input type="checkbox"/> Aggression/fights |
| <input type="checkbox"/> Self-harm behaviors | <input type="checkbox"/> Frequent arguments | <input type="checkbox"/> Parenting problems | <input type="checkbox"/> Crying spells | <input type="checkbox"/> Irritability/anger |
| <input type="checkbox"/> Sexual problems | <input type="checkbox"/> Loneliness | <input type="checkbox"/> Homicidal thoughts | <input type="checkbox"/> Relationship problems | <input type="checkbox"/> Low self worth |
| <input type="checkbox"/> Flashbacks | <input type="checkbox"/> Work/school problems | <input type="checkbox"/> Guilt/shame | <input type="checkbox"/> Hearing voices | <input type="checkbox"/> Alcohol/drug use |
| <input type="checkbox"/> Fatigue | <input type="checkbox"/> Visual hallucinations | <input type="checkbox"/> Auditory hallucinations | <input type="checkbox"/> Suicidal thoughts | |

Are your problems affecting any of the following?

- | | | | | |
|--------------------------------------------------|----------------------------------------|----------------------------------------|--------------------------------------------------|------------------------------------------|
| <input type="checkbox"/> Handling everyday tasks | <input type="checkbox"/> Self esteem | <input type="checkbox"/> Relationships | <input type="checkbox"/> Hygiene | <input type="checkbox"/> Work/school |
| <input type="checkbox"/> Housing | <input type="checkbox"/> Legal matters | <input type="checkbox"/> Finances | <input type="checkbox"/> Recreational activities | <input type="checkbox"/> Sexual activity |
| <input type="checkbox"/> Health | | | | |

Have you ever had suicidal thoughts (with or without a plan)? Yes No Did you have a plan? Yes No

If yes to any of the above, please describe: _____

Have you ever had homicidal thoughts? Yes No Did you have a plan? Yes No

If yes to any of the above, please describe: _____

Have you ever had thoughts, made statements, or attempted to hurt yourself? Yes No

If yes, please describe: _____

Have you ever had thoughts, made statements, or attempted to hurt someone else? Yes No

If yes, please describe: _____

Have you ever been physically hurt or threatened by someone else? Yes No

If yes, please describe: _____

Therapist's Notes

Past Medical History

Date of last physical exam: _____

Have you experienced any of the following DURING YOUR LIFETIME?

- | | | | | |
|--------------------------------------------|----------------------------------------------|---------------------------------------------------|---------------------------------------------|-------------------------------------------|
| <input type="checkbox"/> Allergies | <input type="checkbox"/> Asthma | <input type="checkbox"/> Headaches | <input type="checkbox"/> Stomach aches | <input type="checkbox"/> Chronic pain |
| <input type="checkbox"/> Surgery | <input type="checkbox"/> Serious accident | <input type="checkbox"/> Head injury | <input type="checkbox"/> Dizziness/fainting | <input type="checkbox"/> Meningitis |
| <input type="checkbox"/> Seizures | <input type="checkbox"/> Vision problems | <input type="checkbox"/> High fevers | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Hearing problems |
| <input type="checkbox"/> Chest pain/Angina | <input type="checkbox"/> High blood pressure | <input type="checkbox"/> Heart disease | <input type="checkbox"/> Heart attack | <input type="checkbox"/> High cholesterol |
| <input type="checkbox"/> Pacemaker | <input type="checkbox"/> Kidney stones | <input type="checkbox"/> Kidney disease | <input type="checkbox"/> Cancer | <input type="checkbox"/> Osteoporosis |
| <input type="checkbox"/> Stroke/CVA/TIA | <input type="checkbox"/> Seizures | <input type="checkbox"/> HIV/AIDS | <input type="checkbox"/> Hepatitis | <input type="checkbox"/> Stomach ulcer |
| <input type="checkbox"/> Liver disease | <input type="checkbox"/> Heart palpitations | <input type="checkbox"/> Arthritis | <input type="checkbox"/> Heart surgery | <input type="checkbox"/> Blood clots |
| <input type="checkbox"/> Tuberculosis | <input type="checkbox"/> Depression | <input type="checkbox"/> Congestive heart failure | <input type="checkbox"/> Thyroid disease | <input type="checkbox"/> Glaucoma |

Review of Systems

ROS	(-)	Please check all CURRENT positive findings			
Constitutional		<input type="checkbox"/> Weight loss	<input type="checkbox"/> Fevers	<input type="checkbox"/> Chills	<input type="checkbox"/> Poor appetite
		<input type="checkbox"/> Fatigue	<input type="checkbox"/> Insomnia	<input type="checkbox"/> Weight gain	<input type="checkbox"/> Night sweats
Eyes		<input type="checkbox"/> Blurry vision	<input type="checkbox"/> Eye pain	<input type="checkbox"/> Eye discharge	<input type="checkbox"/> Eye redness
		<input type="checkbox"/> Decrease in vision	<input type="checkbox"/> Dry eyes	<input type="checkbox"/> Double vision	<input type="checkbox"/> Cataracts
ENT/Mouth		<input type="checkbox"/> Sore throat	<input type="checkbox"/> Hoarseness	<input type="checkbox"/> Ear pain	<input type="checkbox"/> Hearing loss
		<input type="checkbox"/> Ear discharge	<input type="checkbox"/> Nose bleeds	<input type="checkbox"/> Sinus problems	<input type="checkbox"/> Oral surgery
Cardiovascular		<input type="checkbox"/> Chest pain	<input type="checkbox"/> Palpitations	<input type="checkbox"/> Rapid heart rate	<input type="checkbox"/> Heart murmur
		<input type="checkbox"/> Poor circulation	<input type="checkbox"/> Swelling in legs or feet		
Respiratory		<input type="checkbox"/> Shortness of breath	<input type="checkbox"/> Chronic cough	<input type="checkbox"/> Coughing up blood	<input type="checkbox"/> History of tuberculosis
		<input type="checkbox"/> Excess sputum production			
Gastrointestinal		<input type="checkbox"/> Nausea	<input type="checkbox"/> Vomiting	<input type="checkbox"/> Diarrhea	<input type="checkbox"/> Constipation
		<input type="checkbox"/> Blood in stool	<input type="checkbox"/> Frequent heartburn/GERD	<input type="checkbox"/> Trouble swallowing	<input type="checkbox"/> IBS
Genitourinary		<input type="checkbox"/> Increased urinary frequency	<input type="checkbox"/> Blood in the urine	<input type="checkbox"/> Incontinence	<input type="checkbox"/> Painful urination
		<input type="checkbox"/> Urinary retention	<input type="checkbox"/> Abortion		
Skin		<input type="checkbox"/> Rash	<input type="checkbox"/> Hives	<input type="checkbox"/> Hair loss	<input type="checkbox"/> Skin sores
		<input type="checkbox"/> Itching	<input type="checkbox"/> Skin thickening	<input type="checkbox"/> Nail changes	<input type="checkbox"/> Mole changes
Musculoskeletal		<input type="checkbox"/> Joint pain	<input type="checkbox"/> Muscle aches	<input type="checkbox"/> Frequent leg cramps	<input type="checkbox"/> Muscle weakness
		<input type="checkbox"/> Joint swelling	<input type="checkbox"/> Back pain	<input type="checkbox"/> Fibromyalgia	<input type="checkbox"/> Motor vehicle accident
Psychiatric		<input type="checkbox"/> Anxiety	<input type="checkbox"/> Depression	<input type="checkbox"/> Alcohol/drug dependence	<input type="checkbox"/> Panic attacks
		<input type="checkbox"/> ADHD	<input type="checkbox"/> Bipolar disorder	<input type="checkbox"/> Insomnia	
Endocrine		<input type="checkbox"/> Goiter	<input type="checkbox"/> Heat intolerance	<input type="checkbox"/> Cold intolerance	<input type="checkbox"/> Change in skin pigment
		<input type="checkbox"/> Increased thirst	<input type="checkbox"/> Excess sweating	<input type="checkbox"/> Hypothyroidism	<input type="checkbox"/> Hyperthyroidism
Neurological		<input type="checkbox"/> Seizures	<input type="checkbox"/> Tremors	<input type="checkbox"/> Migraines	<input type="checkbox"/> Numbness
		<input type="checkbox"/> Dizziness/vertigo	<input type="checkbox"/> Loss of balance	<input type="checkbox"/> Stroke	
Hemo/Lymph		<input type="checkbox"/> Low blood count	<input type="checkbox"/> Easy bruising	<input type="checkbox"/> Swollen lymph nodes	<input type="checkbox"/> Transfusions
		<input type="checkbox"/> Prolonged bleeding	<input type="checkbox"/> Blood clots		
Allerg/Immune		<input type="checkbox"/> Allergic reactions	<input type="checkbox"/> Hay fever	<input type="checkbox"/> Frequent infections	<input type="checkbox"/> Hepatitis
		<input type="checkbox"/> HIV positive	<input type="checkbox"/> STD	<input type="checkbox"/> Positive tuberculin skin test	

Therapist's Notes

Reviewed by Therapist (initials) _____

Past Mental Health Treatment

Yes	No	Type of Treatment	Date or Age	Provider/Program	Reason for Treatment
		Outpatient Counseling			
		Medication (mental health)			
		Psychiatric Hospitalization			
		Drug/Alcohol Treatment			

Substance Abuse History

Substance Type	Current Use (last 6 months)				Past Use			
	Yes	No	Frequency	Amount	Yes	No	Frequency	Amount
Tobacco								
Caffeine								
Alcohol								
Marijuana								
Cocaine/crack								
Ecstasy								
Heroin/Methadone								
Amphetamines								
Pain killers								
PCP/LSD/Mushrooms								
Steroids								
Tranquilizers								

Have you had withdrawal symptoms when trying to stop using any substances? [] Yes [] No If yes, please describe:

Have you ever had problems with work, relationships, health, the law, etc. due to your substance use? [] Yes [] No If yes, please describe:

Therapist's Notes

Family Medical History: (Please list any known medical problems)

Father: _____ Mother: _____

Siblings: _____

Your children: _____

Family Mental Health Problems

Type of Problem	Who?	Type of Problem	Who?
Hyperactivity		Panic attacks	
Sexually abused		Obsessive-compulsive	
Depression		Anger/abusive	
Manic depression		Schizophrenia	
Suicide		Eating disorder	
Anxiety		Alcohol/Drug abuse	

Therapist's Notes

Reviewed by Therapist (initials) _____

Family Relationships

Relationship	Name	Age	Quality of Relationship
Mother			
Father			
Stepmother			
Stepfather			
Siblings			
Spouse/partner			
Children			

Family Marital and Developmental History

Parents legally married or living together Mother remarried: Number of times _____ Father remarried: Number of times _____
 Parents temporarily separated Parents divorced or permanently separated

Developmental History

Emotional abuse Neglect Lived in a foster home Sexual abuse Violence in the home
 Multiple family moves Physical abuse Crime victim Homelessness Parent substance abuse
 Parent illness Loss of a loved one Teen pregnancy Placed a child for adoption Financial problems

Interpersonal/Social/Cultural Information

Please describe your social support network (check all that apply)

Family Neighbors Friends Students Co-workers
 Support/Self-help group Community group Religious/Spiritual center (which one?) _____

To which cultural/ethnic group do you belong? _____

If you are experiencing any difficulties due to cultural or ethnic issues, please describe: _____

How important are spiritual matters to you? Not at all Little Somewhat Very much

Please describe your strengths, skills and talents:

Describe any special areas of interest or hobbies (art, books, physical fitness, etc.):

Therapist's Notes

Miscellaneous Information

Employment

Current Employer _____ Position: _____

Length of time in this position _____ Stress level of this position [] Low [] Medium [] High

Previous Employer _____ Position: _____

Length of time in this position _____ Stress level of this position [] Low [] Medium [] High

Previous Employer _____ Position: _____

Length of time in this position _____ Stress level of this position [] Low [] Medium [] High

Previous Employer _____ Position: _____

Length of time in this position _____ Stress level of this position [] Low [] Medium [] High

Education

[] Yes [] No Are you currently attending school? [] High school graduate? [] GED? Year _____

[] Associate degree Year _____ Major area of study _____

[] Undergraduate degree Year _____ Major area of study _____

[] Graduate degree Year _____ Major area of study _____

Military Service

[] Yes [] No Have you been/are currently in the military? (If no, skip the remainder of this section)

Branch _____ Date of discharge _____ Type of discharge _____ Rank _____

[] Yes [] No Were you in combat?

Legal

[] Yes [] No Have you ever been convicted of a misdemeanor or felony (including a DUI)? If yes, please explain:

[] Yes [] No Are you currently involved in any divorce or child custody proceedings? If yes, please explain:

Therapist's Notes

Current Medications [] None

Are you allergic to any medications? [] Yes [] No If yes, please list: _____

Medication	Dosage	Date First Prescribed	Prescribed By

Current Over-the-Counter Medications (including vitamins, herbal remedies, etc.) [] None

Allergies and/or adverse reactions to medications [] None

Therapist's Notes

Therapist Signature _____